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Corinthian Capital Group Partners with Palomar Capital Management and Excelin Home Health Executive Team to Build Home Health Consolidation Platform

Corinthian Capital Group, LLC (“Corinthian”), a private equity firm specializing in investments in small and middle market companies, and Palomar Capital Management, LLC (“Palomar”), a boutique private equity firm based in San Diego, are pleased to announce that they have partnered with a seasoned executive team with deep industry expertise to form Excelin Holdings, LLC (“Excelin”). Together they have completed the acquisitions of Home Therapeutic Solutions (“HTS”) and Advanced Home Health (“Advanced”). HTS and Advanced represent the first two acquisitions in the Excelin home health “buy-and-build” platform. The team continues to identify and evaluate strategic acquisitions for consolidation into the platform.

HTS and Advanced provide the highest level of medical and therapeutic care for patients and their families from the comfort of their own home. HTS ensures that the patient’s ongoing medical needs are met by offering Skilled Nursing, Physical Therapy, Occupational Therapy, Speech Therapy, Social Worker services, and Home Health Aid services in Houston and surrounding areas. HTS is one of the premier Home Health Agencies in Houston offering a strong cardiac care program. Founded in 2006, HTS is CHAP-accredited and is headquartered in Houston, TX. With a patient-centric staff, Advanced serves patients from southeast of Austin to east of San Antonio, providing Skilled Nursing, Physical Therapy, Occupational Therapy, Speech Therapy, Social Worker services, and Home Health Aid services. Founded in 1995, the agency is dual-headquartered in Seguin, TX and Yoakum, TX.

For more information about HTS, visit www.hometherapeuticsolutions.com

For more information about Advanced, visit www.advancedhomehealthservices.com

“We are excited to execute on a buy-and-build strategy in the home health market alongside of Palomar and the Excelin executive team. We worked closely with Palomar to develop our investment thesis over the past year and our view is that the post-acute care model will continue to evolve and shift to a cost-effective home-based care setting,” said Gerson R. Guzman, Managing Director of Corinthian. “The industry is incredibly fragmented and smaller agencies need to scale to meet the increasing regulatory demands and to better compete with larger operators, and we believe that we have a strong team in place to execute the strategy in delivering a larger,

institutionalized, and professionally managed home health and hospice agency that is focused on driving better patient outcomes.”

“We are excited by the strength of our partners in this transaction. The Excelin Home Health management team is truly exceptional, like-minded, highly competent, and operates with the highest degree of integrity,” said Justin T. Crane, Founder and CEO of Palomar. “Corinthian is a trusted, like-minded capital partner with a deep understanding of the approach required to work successfully with both independent sponsors as well as family-owned and founder-led businesses in the lower middle market. HTS and Advanced are both high quality home health agencies with tremendous potential that, collectively, give us a strong platform from which to build going forward both organically and through additional complementary acquisitions.”

“This is an exciting time to be in home health care. We are pleased to partner with Corinthian and Palomar in investing in HTS and Advanced,” said Cynthia Fitzgerald, CEO of Excelin. “Corinthian and Palomar have truly been collaborative and value-added partners who share our philosophy and vision in delivering quality post-acute healthcare in a lower-cost environment. We look forward to continuing HTS’ and Advanced’s patient-centric approach in providing the best-in-class post-acute home healthcare while professionalizing and growing the businesses.”

About Corinthian Capital Group, LLC

Corinthian Capital is a private equity firm targeting investments in niche manufacturing, distribution, and service businesses with EBITDA between \$5 million and \$30 million, located primarily in North America. Corinthian Capital is based in New York, NY with a branch office in Boston, MA. For more information, visit www.corinthiancap.com.

About Palomar Capital Management, LLC

Palomar Capital Management, which is led by its Founder and CEO Justin T. Crane, is an independent private equity sponsor focused on partnering with family-owned and founder-led businesses with EBITDA between \$3 million and \$30 million, located in the U.S. and Canada. Palomar Capital Management is based in San Diego, California. For more information, please visit www.palomarcap.com.

About Excelin Home Health, LLC

Excelin Home Health is a Texas-based home health company offering the highest level of skilled medical and therapeutic care for patients and their families from the comfort of their own home. The company is focused on building an industry leading professionally-managed home healthcare platform.

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