

CORINTHIAN CAPITAL ACQUIRES EASTERN WHOLESALE FENCE

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Corinthian Capital Group, LLC, a private equity firm specializing in investments in small and middle market companies, has announced the closing of the acquisition of Eastern Wholesale Fence Co., Inc. by a newly formed holding company, Eastern Acquisition Company, Inc. (“Eastern Wholesale Fence”). Eastern Wholesale Fence is a leading manufacturer and distributor of fencing products throughout the Northeastern U.S. The company manufactures and distributes a full range of fence products, including PVC, chain link, wood, and aluminum ornamental fencing. Eastern Wholesale Fence is vertically integrated and extrudes and fabricates its own PVC fencing. The company offers a variety of PVC fencing products, which include fence profiles sold to fabricators under the EverStrong brand name, as well as high quality finished products sold directly to installers and contractors under the Illusions and Grand Illusions brand names.

“We are excited to partner with Eastern Wholesale Fence and its strong management team to leverage the company’s leading regional position to further grow the business,” said C. Kenneth Clay, Founder and Executive Managing Director of Corinthian Capital.

“The partnership with Corinthian will provide us additional expertise and resources to execute on strategic growth opportunities in the industry,” said Eastern Wholesale Fence CEO Peter Williams Jr.

Financing for the transaction was provided by Bank of Montreal and NewSpring Capital. Legal advisor Clifford Chance US LLP represented Corinthian Capital on the transaction. CohnReznick LLP provided accounting advice to Corinthian Capital in the transaction. Eastern Wholesale Fence Co., Inc. was advised by The DAK Group.

For more information about Eastern Fence, please visit www.easternfence.com.

About Corinthian Capital Group, LLC

Corinthian Capital is a private equity firm targeting investments in niche manufacturing, distribution, and service businesses with EBITDA between \$10 million and \$30 million, located primarily in North America. Corinthian Capital’s headquarters are located in New York, New York. Its Boston area office is located in Hingham, Massachusetts. For more information, visit www.corinthiancap.com.